SAN FRANCISCO MARKET UPDATE | SEPTEMBER 2024

SNAPSHOT

In August, the housing market remained stable, adhering to typical seasonal patterns as summer vacations wrapped up. This period was marked by a number of key economic signals, including falling interest rates and indications from the Federal Reserve that further cuts to its benchmark rate may be on the horizon. These factors, alongside improving housing afford-ability, played a significant role in maintaining buyer interest, despite the considerable volatility in financial markets.

As we enter the fall selling season, we often see a surge in activity before the usual slowdown that hits in mid-to-late November. With this year's interest rates continuing to decline, many expect this fall to be particularly active, as more buyers look to take advantage of improved borrowing conditions. The notable jump in inventory following Labor Day has further fueled optimism for an uptick in transactions. This increase in available homes has provided more options for buyers, potentially sparking more competitive bidding and pushing sales through a typically busy autumn period.

SINGLE FAMILY HOMES





CONDOMINIUMS

AUGUST 2024

AUGUST 20	024
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MEDIAN SALES PRICE	\$1,523,000 +	MEDIAN SALES PRICE	\$1,040,000 +
DAYS ON MARKET	15 🔸	DAYS ON MARKET	43 🕈
\$ / SQ. FT.	\$1,006 ↑	\$ / SQ. FT.	\$991 ↓
# FOR SALE LAST DAY OF MONTH	211 🕈	# FOR SALE LAST DAY OF MONTH	554 ↑
WENT INTO CONTRACT	155 🕈	WENT INTO CONTRACT	181 🕈
PROPERTIES SOLD	160 🕈	PROPERTIES SOLD	191 🕈

Sources: SFAR MLS & BrokerMetrics; Property types covered: Single-family, Condominiums, Loft condominiums, TIC, and Stock COOP. Only property data posted on the MLS is covered. All information is deemed reliable, but not guaranteed for accuracy. All data is subject to errors, omissions, revisions, and is not warranted. ©2024 Vanguard Properties. All rights reserved Equal Housing Opportunity, DRE No. 01486075



SAN FRANCISCO MARKET UPDATE | SEPTEMBER 2024 SINGLE FAMILY RESIDENCES



MONTH-OVER-MONTH COMPARISON

CHANGE IN PAST MONTH:

SALES PRICE: -4.8%

DAYS ON MARKET: +2 days

YEAR-OVER-YEAR COMPARISON	MEDIAN			
COMPARISON		AUG-2023	%∆	
	SALES PRICE	\$1,523,000	\$1,577,000	-3.4%
In August, the housing market re-	DAYS ON MARKET	15	17	-11.8%
mained stable, adhering to typical seasonal patterns as summer vaca-	\$ / SQ. FT.	\$1,006	\$968	+3.9%
tions wrapped up."				
Γ	TOTAL]
	AUG-2024	AUG-20)23	%∆
WENT INTO CONTRACT	155	107	-	+44.9%
PROPERTIES SOLD	160	135	-	+18.5%
# FOR SALE LAST DAY OF MONTH	211	204		+3.4%
% OF PROPERTIES SOLD OVER LIST	72.5%	64.4%	6 -	+12.6%
% OF LIST PRICE RECEIVED (AVERAGE)	111.1%	107.69	%	+3.3%

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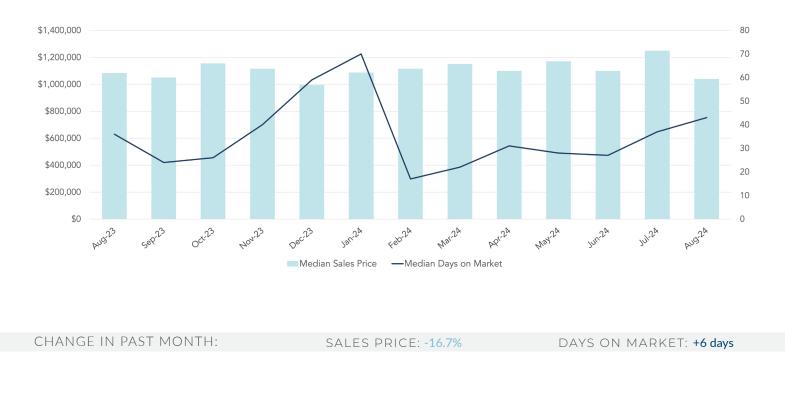
MEDIAN AREA VALUES (Q2 2024)

NEIGHBORHOOD	SINGLE FAMILY	\$ / SQ. FT.	% OF LIST PRICE RECEIVED (average)	HOMES SOLD
Pacific/Presidio Heights	\$7,100,000	\$1,435	97.6%	30*
Marina/Cow Hollow	\$4,216,875	\$1,312	100.5%	9*
Cole Valley/Haight	\$3,565,000	\$1,159	110.0%	4*
Lower Pacific/Laurel Heights	\$3,500,000	\$1,254	105.4%	5*
Noe Valley	\$2,837,500	\$1,300	109.1%	28*
Russian Hill	\$2,650,000	\$1,127	96.0%	5*
Buena Vista/Corona Heights	\$2,650,000	\$1,144	110.2%	13*
Castro/Duboce Triangle	\$2,498,000	\$1,245	112.3%	20*
Alamo Square/NOPA	\$2,403,500	\$847	113.8%	4*
Ingleside Terrace/Lakeside	\$2,235,000	\$900	113.1%	6*
Diamond Heights	\$2,168,750	\$983	106.5%	8*
Richmond/Lake Street	\$1,952,500	\$996	112.1%	40*
Potrero Hill	\$1,862,500	\$1,189	105.0%	8*
Westwood Park/Sunnyside	\$1,695,000	\$1,040	111.5%	17*
Bernal Heights/Glen Park	\$1,650,000	\$1,023	114.2%	73
Mission	\$1,630,000	\$1,066	111.9%	13*
Hayes Valley	\$1,625,000	\$1,259	121.3%	2*
Sunset	\$1,617,500	\$1,015	119.6%	48*
Excelsior/Portola	\$1,175,000	\$791	113.2%	42*
Bayview/Hunters Point	\$897,500	\$666	106.0%	14*

* Small sample size (n<50); use caution when interpreting statistics. Sources: SFAR MLS & BrokerMetrics; Property types covered: Single-family. Only property data posted on the MLS is covered. All information is deemed reliable, but not guaranteed for accuracy. All data is subject to errors, omissions, revisions, and is not warranted. ©2024 Vanguard Properties. All rights reserved. Equal Housing Opportunity. DRE No. 01486075



SAN FRANCISCO MARKET UPDATE | SEPTEMBER 2024 CONDOMINIUMS/TIC/COOPS



MONTH-OVER-MONTH COMPARISON

YEAR-OVER-YEAR	MEDIAN			
COMPARISON		AUG-2024	AUG-2023	%∆
	SALES PRICE	\$1,040,000	\$1,101,250	-5.6%
66 The notable jump in inventory following	DAYS ON MARKET	43	36	+19.4%
Labor Day has further fueled optimism for an uptick in transactions."	\$ / SQ. FT.	\$991	\$1,013	-2.2%

	— TOTAL —]
	AUG-2024	AUG-2023	%∆
WENT INTO CONTRACT	181	179	+1.1%
PROPERTIES SOLD	191	146	+30.8%
# FOR SALE LAST DAY OF MONTH	554	508	+9.1%
% OF PROPERTIES SOLD OVER LIST	28.3%	31.5%	-10.2%
% OF LIST PRICE RECEIVED (AVERAGE)	99.7%	99.3%	+0.4%

Sources: SFAR MLS & BrokerMetrics: Property types covered: Condominiums, Loft condominiums, TIC, and Stock COOP. Only property data posted on the MLS is covered. All information is deemed reliable, but not guaranteed for accuracy. All data is subject to errors, omissions, revisions, and is not warranted. ©2024 Vanguard Properties. All rights reserved. Equal Housing Opportunity. DRE No. 01486075



MEDIAN AREA VALUES (Q2 2024)

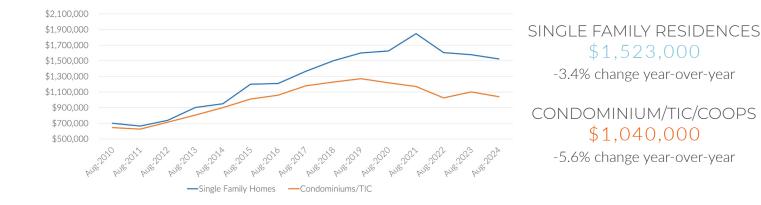
Telegraph Hill \$1,967,500 \$986 95.6% 8* Marina/Cow Hollow \$1,522,500 \$1,170 102.6% 38* Castro/Duboce Triangle \$1,500,000 \$1,092 104.0% 25* Pacific/Presidio Heights \$1,495,000 \$1,143 100.7% 53 Russian Hill \$1,375,000 \$1,083 101.0% 22* Cole Valley/Haight \$1,375,000 \$10.83 101.0% 22* Cole Valley/Haight \$1,375,000 \$10.62 104.9% 28* Nue Valley \$1,287,500 \$1,062 104.9% 28* Nue Valley \$1,287,500 \$1,055 105.6% 24* Dogpatch \$1,287,500 \$1,055 100.8% 13* Lower Pacific/Laurel Heights \$1,175,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$914 <th>NEIGHBORHOOD</th> <th>CONDOMINIUM</th> <th>\$ / SQ. FT.</th> <th>% OF LIST PRICE RECEIVED (average)</th> <th>HOMES SOLD</th>	NEIGHBORHOOD	CONDOMINIUM	\$ / SQ. FT.	% OF LIST PRICE RECEIVED (average)	HOMES SOLD
Castro/Duboce Triangle \$1,500,000 \$1,092 104.0% 25" Pacific/Presidio Heights \$1,495,000 \$1,143 100.7% 53 Russian Hill \$1,375,000 \$1,083 101.0% 22" Cole Valley/Llaight \$1,375,000 \$956 107.9% 17" Richmond/Lake Street \$1,297,500 \$972 104.1% 30" Alarno Square/NOPA \$1,287,500 \$1,062 104.9% 28" Noe Valley \$1,285,000 \$1,062 104.9% 28" Noe Valley \$1,285,000 \$1,005 105.6% 24" Nob Hill* \$1,285,000 \$1,104 99.8% 48" Dognatch \$1,205,000 \$1,105 100.8% 13" Lower Pacific/Laurel Heights \$1,162,500 \$91.127 109.7% 12" Hayes Valley \$1,160,000 \$982 98.9% 16" Mission Dolores \$1,152,500 \$916 104.8% 7" South Beach/Yeisherman's Wharf \$1,002,000 \$968	Telegraph Hill	\$1,967,500	\$986	95.6%	8*
Pacific/Presidio Heights \$1,495,000 \$1,143 100.7% 53 Russian Hill \$1,375,000 \$1,083 101.0% 22* Cole Valley/Haight \$1,375,000 \$956 107.9% 17* Richmond/Lake Street \$1,297,500 \$972 104.1% 30* Alamo Square/NOPA \$1,287,500 \$1.062 104.9% 28* Noe Valley \$1,285,000 \$1.005 105.6% 24* Nob Hill* \$1,286,000 \$1.104 \$9,8% 48* Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,175,000 \$939 102.2% 19* Buena Vista/Corona Heights \$1,162,500 \$1,127 109.7% 12* I layes Valley \$1,162,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,000,00 \$982 98.9% 16* Mission Dolores \$1,024,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,022,500 <td< td=""><td>Marina/Cow Hollow</td><td>\$1,522,500</td><td>\$1,170</td><td>102.6%</td><td>38*</td></td<>	Marina/Cow Hollow	\$1,522,500	\$1,170	102.6%	38*
Russian Hill \$1,375,000 \$1,083 101.0% 22* Cole Valley/Haight \$1,375,000 \$956 107,9% 17* Richmond/Lake Street \$1,297,500 \$972 104,1% 30* Alamo Square/NOPA \$1,287,500 \$1,062 104,9% 28* Noe Valley \$1,287,500 \$1,062 104,9% 28* Noe Valley \$1,287,500 \$1,062 104,9% 28* Noe Valley \$1,287,500 \$1,065 105,6% 24* Nob Hill* \$1,284,000 \$1,104 99.8% 48* Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,162,500 \$1,127 109,7% 12* Hayes Valley \$1,162,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,00,000 \$982 98.9% 16* Mission Dolores \$1,027,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,063,100 \$1,036 104.	Castro/Duboce Triangle	\$1,500,000	\$1,092	104.0%	25*
Cole Valley/Haight \$1,375,000 \$956 107.9% 17* Richmond/Lake Street \$1,297,500 \$972 104.1% 30* Alamo Square/NOPA \$1,287,500 \$1,062 104.9% 28* Noe Valley \$1,287,500 \$1,005 105.6% 24* Noe Valley \$1,280,000 \$1,005 105.6% 24* Noe Valley \$1,280,000 \$1,104 99.8% 48* Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,175,000 \$939 102.2% 19* Buena Vista/Corona Heights \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,00,000 \$968 100.7% 13* Bernal Heights/Clen Park \$1,063,100 \$1,052 97.4% 72 South Beach/Yerba Buena \$1,063,100 \$1,052 97.4% 72 Sunset \$1,022,500 \$887	Pacific/Presidio Heights	\$1,495,000	\$1,143	100.7%	53
Richmond/Lake Street \$1,297,500 \$972 104.1% 30* Alamo Square/NOPA \$1,287,500 \$1,062 104.9% 28* Noe Valley \$1,285,000 \$1,005 105.6% 24* Nob Hill* \$1,286,000 \$1,104 99.8% 48* Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,00,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$963 100.7% 28* Bayview/Hunters Point \$700,000 \$669 100.3%	Russian Hill	\$1,375,000	\$1,083	101.0%	22*
Alamo Square/NOPA \$1,287,500 \$1,062 104.9% 28* Noe Valley \$1,285,000 \$1,005 105.6% 24* Nob Hill* \$1,284,000 \$1,104 99.8% 48* Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,175,000 \$939 102.2% 19* Buena Vista/Corona Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,1075,000 \$943 100.7% 13* Bernal Heights/Glen Park \$1,0075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3%	Cole Valley/Haight	\$1,375,000	\$956	107.9%	17*
Noe Valley \$1,285,000 \$1,005 105.6% 24* Nob Hill* \$1,285,000 \$1,104 99.8% 48* Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,175,000 \$939 102.2% 19* Buena Vista/Corona Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,075,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3%	Richmond/Lake Street	\$1,297,500	\$972	104.1%	30*
Nab Hill* \$1,284,000 \$1,104 99.8% 48* Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,175,000 \$939 102.2% 19* Buena Vista/Corona Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,075,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,022,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Alamo Square/NOPA	\$1,287,500	\$1,062	104.9%	28*
Dogpatch \$1,205,000 \$1,105 100.8% 13* Lower Pacific/Laurel Heights \$1,175,000 \$939 102.2% 19* Buena Vista/Corona Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,00,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Verba Buena \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Noe Valley	\$1,285,000	\$1,005	105.6%	24*
Lower Pacific/Laurel Heights \$1,175,000 \$939 102.2% 19* Buena Vista/Corona Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,00,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,063,100 \$1.052 97.4% 72 Sunset \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Nob Hill*	\$1,284,000	\$1,104	99.8%	48*
Buena Vista/Corona Heights \$1,162,500 \$1,127 109.7% 12* Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,100,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,063,100 \$1,052 97.4% 72 Sunset \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Dogpatch	\$1,205,000	\$1,105	100.8%	13*
Hayes Valley \$1,160,000 \$982 98.9% 16* Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,100,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,063,100 \$1,052 97.4% 72 Sunset \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28*	Lower Pacific/Laurel Heights	\$1,175,000	\$939	102.2%	19*
Mission Dolores \$1,152,500 \$916 104.8% 14* North Beach/Fisherman's Wharf \$1,100,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,063,100 \$1,052 97.4% 72 Sunset \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Buena Vista/Corona Heights	\$1,162,500	\$1,127	109.7%	12*
North Beach/Fisherman's Wharf \$1,100,000 \$968 100.7% 13* Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,063,100 \$1,052 97.4% 72 Sunset \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Hayes Valley	\$1,160,000	\$982	98.9%	16*
Bernal Heights/Glen Park \$1,075,000 \$943 108.6% 7* South Beach/Yerba Buena \$1,063,100 \$1,052 97.4% 72 Sunset \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Mission Dolores	\$1,152,500	\$916	104.8%	14*
South Beach/Yerba Buena \$1,063,100 \$1,052 97.4% 72 Sunset \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	North Beach/Fisherman's Wharf	\$1,100,000	\$968	100.7%	13*
Sunset \$1,024,000 \$1,036 104.9% 8* Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Bernal Heights/Glen Park	\$1,075,000	\$943	108.6%	7*
Mission \$1,022,500 \$887 103.8% 34* Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	South Beach/Yerba Buena	\$1,063,100	\$1,052	97.4%	72
Potrero Hill \$965,000 \$963 99.5% 19* Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Sunset	\$1,024,000	\$1,036	104.9%	8*
Mission Bay \$869,000 \$936 100.0% 24* SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Mission	\$1,022,500	\$887	103.8%	34*
SOMA \$707,500 \$781 100.4% 28* Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Potrero Hill	\$965,000	\$963	99.5%	19*
Bayview/Hunters Point \$700,000 \$669 100.3% 11*	Mission Bay	\$869,000	\$936	100.0%	24*
	SOMA	\$707,500	\$781	100.4%	28*
Diamond Heights \$640,308 \$732 100.0% 12*	Bayview/Hunters Point	\$700,000	\$669	100.3%	11*
	Diamond Heights	\$640,308	\$732	100.0%	12*

* Small sample size (n<50); use caution when interpreting statistics. Sources: SFAR MLS & BrokerMetrics; Property types covered: condominium/TIC/ Stock COOP. Only property data posted on the MLS is covered. All information is deemed reliable, but not guaranteed for accuracy. All data is subject to errors, omissions, revisions, and is not warranted. ©2024 Vanguard Properties. All rights reserved. Equal Housing Opportunity. DRE No. 01486075

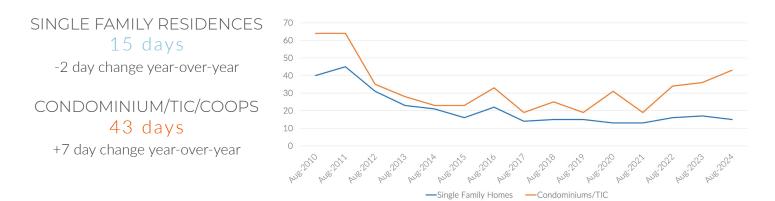


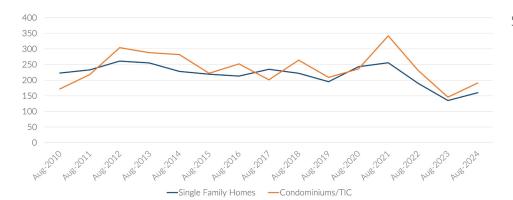
SAN FRANCISCO MARKET UPDATE | SEPTEMBER 2024 YEAR-OVER-YEAR COMPARISONS

MEDIAN SALES PRICE



MEDIAN MARKET TIME





NUMBER OF SALES

SINGLE FAMILY RESIDENCES

+18.5% change year-over-year

CONDOMINIUM/TIC/COOPS

+30.8% change year-over-year

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